# RetirementView

Professional Edition - Software for Windows or Mac





## Learn How to Build Retirement Plans for Clients Quickly & Easily in 30 Minutes or Less GUARANTEED!

Are you tired of using complicated, hard-to-use, headache creating software? If you are a financial advisor who meets with clients and prospects about their retirement, you probably don't have time to spend an hour slogging through a fact finder before catching the client's attention. And frankly your clients don't have time for that either. Real-time instantaneous colorful conversations your clients will love.

In less than 15 minutes (yes we said that right) you can punch in basic data and have this program generating meaningful and accurate retirement income projections. Even more important, the easy-to-read charts display in "red" any projected shortfall. You can easily play "what if" with all of the data inputs to show how changes will affect their retirement picture. Works with all types of plans, investments and retirement income sources.

"Keep It Simple" **Retirement Planning** even if you are not that good with a computer and don't know much about financial planning. Works for everyone and clients love it!

#### As Seen in:

- \* Barron's
- \* BusinessWeek
- \* Financial Advisor
- \* Financial Planning
- \* FORBES
- \* Life Insurance Selling
- \* Money
- \* National Underwriter's
- \* Retirement Income Journal

Your clients will love it!

**●**CBS

BusinessWeek

- \* Senior Market Advisor
- \* CPA Technology Advisor
- \* Wall Street & Technology



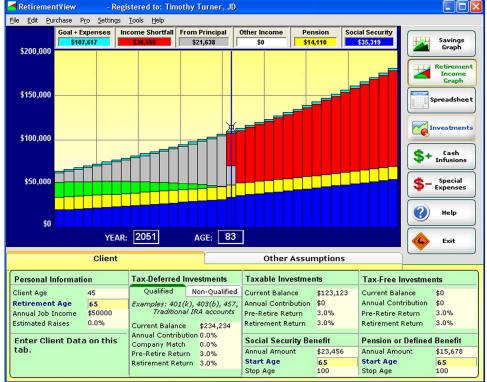


"[It] has a number of appealing features. First and foremost is ease of use."

- Joel Bruckenstein, Financial Advisor

"It's more than instructive -- it's brilliant! ...the leading edge in a new kind of illustrative software."

- Life Insurance Selling



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### **Comments from Financial Advisors:**



First of all, I'm very happy with your software and the ease of running retirement projections. I regret I didn't buy it sooner...

- Eric J. Pelnar, CFP®, Wisconsin





I finally found the retirement income analysis and presentation software that provides not only the power I need and the simplicity my clients deserve to create a clear view of their retirement income. It's absolutely phenomenal software!



- Steve Kernahan, LPL Advisor, Louisiana



More Detailed Info, Demos, and Order Online at: http://www.RetirementViewPro.com

90 Day Money Back Guarantee - Happy Customers Since 1993.

#### **Key Benefits:**

- Easy to learn
- Simple to use
- Visual results
- Quick "What-if" scenario
- Builds rapport and trust
- Clients understand results
- Great for use on laptops!

for Cloud, Macintosh®/Mac® and Windows® 7/Windows® 8/Windows® 10